

Form 210A (10/06)

## United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)  
(Jointly Administered)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Deutsche Bank AG, London Branch

The Royal Bank of Scotland Plc

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch  
Winchester House, 1 Great Winchester Street  
London EC2N 2DB  
Tel: +44 20 7547 2400  
Fax: +44 113 336 2010  
Attention: Michael Sutton  
E-mail: Michael.sutton@db.com

Court Claim # (if known): See attached Schedule

Amount of Claim (transferred):

(i) See attached Schedule

(plus all interest, costs and fees relating to these claims)

Date Claim Filed: See attached Schedule

Tel: N/A

Last Four Digits of Acct. #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Tel: +44 20 7547 2400  
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Date: 14 JUNE 2017

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**Alex Darbyshire**  
Vice President

**Simon Glennie**  
Director

ISIN/CUSIP	LBHI Claim Number	Date Claim Filed	Principal/Notional Amount	
XS0331504745	40647	Oct 16, 2009	USD	130,000.00
XS0326608279	41347	Oct 19, 2009	USD	140,000.00
XS0326708491	42084	Oct 19, 2009	USD	420,000.00
XS0349511872	42161	Oct 19, 2009	USD	400,000.00
XS0331769538	43050	Oct 21, 2009	USD	250,000.00
XS0327940929	43114	Oct 21, 2009	AUD	130,000.00
XS0334922860	43809	Oct 22, 2009	HKD	500,000.00
XS0326608279	44051	Oct 22, 2009	USD	90,000.00
XS0348407411	44052	Oct 22, 2009	HKD	900,000.00
XS0339560293	44075	Oct 22, 2009	USD	130,000.00
XS0334922860	44190	Oct 22, 2009	HKD	100,000.00
XS0337553688	44192	Oct 22, 2009	USD	100,000.00
XS0331400530	44193	Oct 22, 2009	USD	20,000.00
XS0331400027	44194	Oct 22, 2009	USD	20,000.00
XS0331769538	44195	Oct 22, 2009	USD	40,000.00
XS0327940929	44291	Oct 22, 2009	AUD	150,000.00
XS0339560293	44292	Oct 22, 2009	USD	170,000.00
XS0339560376	44293	Oct 22, 2009	HKD	370,000.00
XS0336927909	44297	Oct 22, 2009	USD	200,000.00
XS0341160082	44530	Oct 22, 2009	USD	50,000.00
XS0326026498	44532	Oct 22, 2009	HKD	1,000,000.00
XS0331400530	44993	Oct 23, 2009	USD	300,000.00
XS0336415913	44994	Oct 23, 2009	USD	260,000.00
XS0331400027	44995	Oct 23, 2009	USD	300,000.00
XS0326608279	44996	Oct 23, 2009	USD	330,000.00
XS0349511872	44997	Oct 23, 2009	USD	250,000.00
XS0331400530	45130	Oct 23, 2009	USD	100,000.00
XS0331769454	45132	Oct 23, 2009	USD	300,000.00
XS0338525172	45133	Oct 23, 2009	USD	180,000.00
XS0337553688	45134	Oct 23, 2009	USD	380,000.00
XS0341160082	45135	Oct 23, 2009	USD	380,000.00
XS0326026498	45136	Oct 23, 2009	HKD	2,900,000.00
XS0327940929	45246	Oct 23, 2009	AUD	200,000.00
XS0336415913	45263	Oct 23, 2009	USD	700,000.00
XS0336927909	45271	Oct 23, 2009	USD	110,000.00
XS0326608279	45273	Oct 23, 2009	USD	130,000.00
XS0331769538	45275	Oct 23, 2009	USD	130,000.00
XS0325786084	45276	Oct 23, 2009	HKD	3,000,000.00
XS0331769454	45289	Oct 23, 2009	USD	160,000.00
XS0326026225	45296	Oct 23, 2009	USD	70,000.00
XS0326708491	45396	Oct 23, 2009	USD	150,000.00
XS0331769538	45401	Oct 23, 2009	USD	100,000.00
XS0331769538	45405	Oct 23, 2009	USD	430,000.00
XS0348407411	45443	Oct 23, 2009	HKD	500,000.00
XS0349512250	45444	Oct 23, 2009	HKD	300,000.00
XS0334922860	45445	Oct 23, 2009	HKD	200,000.00
XS0331769454	45447	Oct 23, 2009	USD	40,000.00
XS0336927909	45597	Oct 23, 2009	USD	100,000.00
XS0348407411	45751	Oct 26, 2009	HKD	3,000,000.00
XS0348407411	45752	Oct 26, 2009	HKD	1,000,000.00
XS0336927909	45760	Oct 26, 2009	USD	100,000.00
XS0348407411	45766	Oct 26, 2009	HKD	1,000,000.00
XS0335743398	45767	Oct 26, 2009	HKD	500,000.00
XS0336645089	45768	Oct 26, 2009	USD	160,000.00
XS0348407411	45771	Oct 26, 2009	HKD	3,000,000.00
XS0349512250	45777	Oct 26, 2009	HKD	900,000.00
XS0326026225	45799	Oct 26, 2009	USD	30,000.00

XS0335743398	45800	Oct 26, 2009	HKD	520,000.00
XS0336250229	45801	Oct 26, 2009	USD	200,000.00
XS0326866307	45802	Oct 26, 2009	HKD	510,000.00
XS0328586515	45803	Oct 26, 2009	USD	20,000.00
XS0326708491	45804	Oct 26, 2009	USD	20,000.00
XS0331400027	45805	Oct 26, 2009	USD	20,000.00
XS0341160082	45806	Oct 26, 2009	USD	20,000.00
XS0336927909	45807	Oct 26, 2009	USD	20,000.00
XS0335743398	45814	Oct 26, 2009	HKD	2,000,000.00
XS0348407411	45824	Oct 26, 2009	HKD	4,000,000.00
XS0336415913	45836	Oct 26, 2009	USD	70,000.00
XS0326608279	45837	Oct 26, 2009	USD	100,000.00
XS0326026498	45838	Oct 26, 2009	HKD	800,000.00
XS0325786084	45839	Oct 26, 2009	HKD	800,000.00
XS0336250229	45843	Oct 26, 2009	USD	160,000.00
XS0326608352	45854	Oct 26, 2009	HKD	2,000,000.00
XS0335743398	45866	Oct 26, 2009	HKD	1,220,000.00
XS0332153807	45894	Oct 26, 2009	HKD	780,000.00
XS0326865671	45916	Oct 26, 2009	USD	100,000.00
XS0336415913	45918	Oct 26, 2009	USD	70,000.00
XS0326608352	45919	Oct 26, 2009	HKD	500,000.00
XS0329337348	45920	Oct 26, 2009	HKD	400,000.00
XS0349511872	46870	Oct 26, 2009	USD	100,000.00
XS0331769454	46892	Oct 26, 2009	USD	400,000.00
XS0335743398	46918	Oct 26, 2009	HKD	1,000,000.00
XS0326608352	46944	Oct 26, 2009	HKD	2,500,000.00
XS0338525172	47065	Oct 26, 2009	USD	160,000.00
XS0325786084	47351	Oct 26, 2009	HKD	1,200,000.00
XS0339560376	47352	Oct 26, 2009	HKD	500,000.00
XS0349512250	47353	Oct 26, 2009	HKD	1,200,000.00
XS0331504745	47361	Oct 26, 2009	USD	70,000.00
XS0334922860	47362	Oct 26, 2009	HKD	500,000.00
XS0336250229	47373	Oct 26, 2009	USD	80,000.00
XS0335743398	47374	Oct 26, 2009	HKD	500,000.00
XS0325786084	47380	Oct 26, 2009	HKD	500,000.00
XS0329337348	47501	Oct 27, 2009	HKD	300,000.00
XS0331400027	47608	Oct 27, 2009	USD	120,000.00
XS0326608352	47619	Oct 27, 2009	HKD	5,630,000.00
XS0326026225	47741	Oct 27, 2009	USD	80,000.00
XS0326866307	47742	Oct 27, 2009	HKD	2,100,000.00
XS0326026498	47750	Oct 27, 2009	HKD	400,000.00
XS0331400027	47751	Oct 27, 2009	USD	50,000.00
XS0335743398	47753	Oct 27, 2009	HKD	500,000.00
XS0339560376	47754	Oct 27, 2009	HKD	500,000.00
XS0326608279	47878	Oct 27, 2009	USD	200,000.00
XS0326608352	47879	Oct 27, 2009	HKD	1,500,000.00
XS0326866307	47979	Oct 27, 2009	HKD	540,000.00
XS0331400027	48604	Oct 27, 2009	USD	30,000.00
XS0331400530	48605	Oct 27, 2009	USD	30,000.00
XS0331769454	48606	Oct 27, 2009	USD	50,000.00
XS0335743398	48608	Oct 27, 2009	HKD	1,000,000.00
XS0339560293	48651	Oct 27, 2009	USD	80,000.00
XS0334922860	48652	Oct 27, 2009	HKD	470,000.00
XS0326608279	48667	Oct 27, 2009	USD	30,000.00
XS0328586515	48744	Oct 27, 2009	USD	200,000.00
XS0331769538	49430	Oct 27, 2009	USD	170,000.00
XS0336250229	49467	Oct 27, 2009	USD	200,000.00
XS0336927909	49518	Oct 27, 2009	USD	180,000.00
XS0326026498	49525	Oct 27, 2009	HKD	650,000.00

XS0326026225	49575	Oct 27, 2009	USD	130,000.00
XS0331769538	49580	Oct 27, 2009	USD	100,000.00
XS0331769454	49965	Oct 27, 2009	USD	150,000.00
XS0325841368	49966	Oct 27, 2009	USD	100,000.00
XS0336927909	50340	Oct 28, 2009	USD	180,000.00
XS0331769538	50382	Oct 28, 2009	USD	350,000.00
XS0334922860	50669	Oct 28, 2009	HKD	1,000,000.00
XS0331400530	50678	Oct 28, 2009	USD	140,000.00
XS0331400027	50684	Oct 28, 2009	USD	170,000.00
XS0336250229	50703	Oct 28, 2009	USD	200,000.00
XS0331400530	50835	Oct 28, 2009	USD	50,000.00
XS0326026498	50836	Oct 28, 2009	HKD	500,000.00
XS0335743398	50873	Oct 28, 2009	HKD	1,000,000.00
XS0331769538	50879	Oct 28, 2009	USD	120,000.00
XS0326026498	50885	Oct 28, 2009	HKD	1,500,000.00
XS0331400530	50889	Oct 28, 2009	USD	110,000.00
XS0331769454	50898	Oct 28, 2009	USD	130,000.00
XS0329337348	50899	Oct 28, 2009	HKD	1,000,000.00
XS0331769538	50904	Oct 28, 2009	USD	100,000.00
XS0369799845	51250	Oct 28, 2009	USD	75,000.00
XS0369799845	51251	Oct 28, 2009	USD	80,000.00
XS0348407411	51601	Oct 28, 2009	HKD	500,000.00
XS0334922860	51602	Oct 28, 2009	HKD	1,000,000.00
XS0349512250	51628	Oct 28, 2009	HKD	1,800,000.00
XS0327940929	51772	Oct 28, 2009	AUD	200,000.00
XS0331504745	51773	Oct 28, 2009	USD	130,000.00
XS0331769538	55132	Oct 29, 2009	USD	220,000.00
XS0369799845	55137	Oct 29, 2009	USD	65,000.00
XS0331400530	55154	Oct 29, 2009	USD	540,000.00
XS0349511872	55213	Oct 29, 2009	USD	500,000.00
XS0331400027	55214	Oct 29, 2009	USD	960,000.00
XS0349511872	55222	Oct 29, 2009	USD	150,000.00
XS0336250229	55282	Oct 29, 2009	USD	60,000.00
XS0325786084	55283	Oct 29, 2009	HKD	500,000.00
XS0326608279	56038	Oct 29, 2009	USD	200,000.00
XS0336645089	56521	Oct 29, 2009	USD	150,000.00
XS0331400530	56522	Oct 29, 2009	USD	140,000.00
XS0331504745	56727	Oct 29, 2009	USD	80,000.00
XS0336927909	56728	Oct 29, 2009	USD	70,000.00
XS0327940929	56967	Oct 29, 2009	AUD	280,000.00
XS0331769454	56968	Oct 29, 2009	USD	20,000.00
XS0325841368	57068	Oct 30, 2009	USD	100,000.00
XS0326608279	57070	Oct 30, 2009	USD	220,000.00
XS0332153807	57072	Oct 30, 2009	HKD	800,000.00
XS0327940929	57100	Oct 30, 2009	AUD	200,000.00
XS0348407411	57110	Oct 30, 2009	HKD	1,000,000.00
XS0336250229	57134	Oct 30, 2009	USD	50,000.00
XS0331400530	57135	Oct 30, 2009	USD	40,000.00
XS0326608436	57136	Oct 30, 2009	USD	50,000.00
XS0327859301	57137	Oct 30, 2009	HKD	580,000.00
XS0349511872	57187	Oct 30, 2009	USD	90,000.00
XS0336250229	57196	Oct 30, 2009	USD	20,000.00
XS0325841368	57198	Oct 30, 2009	USD	40,000.00
XS0326608279	57199	Oct 30, 2009	USD	30,000.00
XS0326608436	57209	Oct 30, 2009	USD	120,000.00
XS0339560376	57210	Oct 30, 2009	HKD	1,030,000.00
XS0336927909	57212	Oct 30, 2009	USD	100,000.00
XS0326608436	57213	Oct 30, 2009	USD	150,000.00
XS0334922860	57230	Oct 30, 2009	HKD	500,000.00

XS0325786084	57231	Oct 30, 2009	HKD	620,000.00
XS0326708491	57232	Oct 30, 2009	USD	40,000.00
XS0338525172	57235	Oct 30, 2009	USD	100,000.00
XS0331769538	57238	Oct 30, 2009	USD	130,000.00
XS0350571377	57257	Oct 30, 2009	USD	130,000.00
XS0326608279	57259	Oct 30, 2009	USD	130,000.00
XS0336415913	57260	Oct 30, 2009	USD	50,000.00
XS0331400530	57262	Oct 30, 2009	USD	70,000.00
XS0331504745	57263	Oct 30, 2009	USD	30,000.00
XS0336645089	57264	Oct 30, 2009	USD	150,000.00
XS0326608436	57265	Oct 30, 2009	USD	100,000.00
XS0336927909	57266	Oct 30, 2009	USD	210,000.00
XS0325786084	57269	Oct 30, 2009	HKD	1,000,000.00
XS0331400027	57270	Oct 30, 2009	USD	50,000.00
XS0327940929	57332	Oct 30, 2009	AUD	70,000.00
XS0325841368	57333	Oct 30, 2009	USD	70,000.00
XS0339560376	57718	Oct 30, 2009	HKD	500,000.00
XS0326866307	57719	Oct 30, 2009	HKD	500,000.00
XS0339560376	57721	Oct 30, 2009	HKD	200,000.00
XS0369799845	57722	Oct 30, 2009	USD	65,000.00
XS0332153807	57751	Oct 30, 2009	HKD	800,000.00
XS0326608436	57752	Oct 30, 2009	USD	80,000.00
XS0336645089	57753	Oct 30, 2009	USD	60,000.00
XS0337553688	57754	Oct 30, 2009	USD	30,000.00
XS0341160082	57755	Oct 30, 2009	USD	30,000.00
XS0349512250	60811	Nov 02, 2009	HKD	600,000.00
XS0331769454	60815	Nov 02, 2009	USD	210,000.00
XS0334922860	60836	Nov 02, 2009	HKD	250,000.00
XS0348407411	60837	Nov 02, 2009	HKD	700,000.00
XS0336927909	60842	Nov 02, 2009	USD	150,000.00
XS0331769454	60846	Nov 02, 2009	USD	150,000.00
XS0334922860	60852	Nov 02, 2009	HKD	890,000.00
XS0335743398	60853	Nov 02, 2009	HKD	1,000,000.00
XS0349511872	60854	Nov 02, 2009	USD	500,000.00
XS0326866307	60857	Nov 02, 2009	HKD	600,000.00
XS0335743398	60914	Nov 02, 2009	HKD	250,000.00
XS0332153807	60915	Nov 02, 2009	HKD	600,000.00
XS0329337348	60916	Nov 02, 2009	HKD	1,200,000.00
XS0326866307	60917	Nov 02, 2009	HKD	650,000.00
XS0326608352	60918	Nov 02, 2009	HKD	890,000.00
XS0325786084	60919	Nov 02, 2009	HKD	1,080,000.00
XS0326026498	60920	Nov 02, 2009	HKD	1,500,000.00
XS0349511872	60921	Nov 02, 2009	USD	130,000.00
XS0339560293	60922	Nov 02, 2009	USD	310,000.00
XS0337553688	60923	Nov 02, 2009	USD	60,000.00
XS0336927909	60924	Nov 02, 2009	USD	70,000.00
XS0336645089	60925	Nov 02, 2009	USD	210,000.00
XS0336250229	60928	Nov 02, 2009	USD	190,000.00
XS0331769538	60929	Nov 02, 2009	USD	50,000.00
XS0331769454	60930	Nov 02, 2009	USD	80,000.00
XS0331400027	60931	Nov 02, 2009	USD	50,000.00
XS0326608279	60932	Nov 02, 2009	USD	150,000.00
XS0325841368	60933	Nov 02, 2009	USD	250,000.00
XS0326865671	61149	Nov 02, 2009	USD	320,000.00
XS0328586515	61150	Nov 02, 2009	USD	300,000.00
XS0326866307	61312	Nov 02, 2009	HKD	500,000.00
XS0326865671	61319	Nov 02, 2009	USD	130,000.00
XS0331400027	62934	Nov 02, 2009	USD	70,000.00
XS0326026498	62935	Nov 02, 2009	HKD	400,000.00

XS0331769538	62936	Nov 02, 2009	USD	40,000.00
XS0336645089	62937	Nov 02, 2009	USD	190,000.00
XS0326866307	64670	Nov 04, 2009	HKD	600,000.00
XS0331400530	64857	Nov 05, 2009	USD	130,000.00
XS0326026498	67148	Oct 26, 2010	HKD	1,000,000.00

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **THE ROYAL BANK OF SCOTLAND PLC** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **DEUTSCHE BANK AG, LONDON BRANCH** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable percentage specified in Schedule 1 hereto, in Seller's right, title and interest in and to the Proof of Claim Numbers listed on Schedule 1 filed by or on behalf of Seller (a copy of which is attached at Schedule 2 hereto) (the "Proofs of Claim" and each a "Proof of Claim") as is specified in Schedule 1 hereto (the "Purchased Portion") against Lehman Brothers Holdings, Inc., as guarantor of the Purchased Security (as defined below) and debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Portion, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Portion or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Portion, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Portion, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Portion, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights underlying or constituting a part of the Purchased Portion, but only to the extent related to the Purchased Portion, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Portion and specified in Schedule 1 attached hereto. For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller to or in connection with the Transferred Claim, the Purchased Securities or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proofs of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; or, alternatively, Seller has been duly authorized to sell, transfer and assign the Transferred Claims by the owner of Transferred Claims who has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by such owner or against such owner; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proofs of Claim includes the Purchased Portion specified in Schedule 1 attached hereto; (f) Seller has not engaged in, and, to the best of its knowledge, none of Seller's predecessors-in-interest (if any) in the past have engaged in, any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; (g) a true and correct schedule of the 10<sup>th</sup>, 11<sup>th</sup> and 12<sup>th</sup> distributions paid to Seller by Lehman Brothers Holdings, Inc., appears attached hereto as Schedule 2; (h) to the best of its knowledge and based on its understanding of the Proceedings, the Transferred Claims are Class 5 Senior Third Party Guarantee Claims; and (i) a true and correct schedule of the 7<sup>th</sup>, 8<sup>th</sup>, 9<sup>th</sup>, and 10<sup>th</sup> distributions paid to Seller by Lehman Brothers Treasury Co. B.V. or its authorized agent(s), with respect to the securities relating to the Transferred Claims, appears attached hereto as Schedule 3.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by

Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

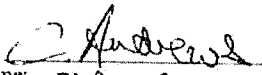
6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proofs of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below, unless otherwise required by the international treaties governing the service of process to the parties.

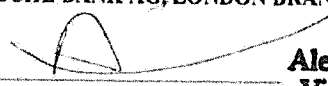



IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed  
this 16 day of JUNE 2017.

**THE ROYAL BANK OF SCOTLAND PLC**

By:   
Name: **CHRIS ANDREWS**  
Title: **AUTHORISED SIGNATORY**

**DEUTSCHE BANK AG, LONDON BRANCH**

By:   
Name: **Alex Darbyshire**  
Title: **Vice President**

By:   
Name: **Simon Glennie**  
Title: **Director**

Winchester House  
1, Great Winchester Street  
London EC2N 2DB  
ENGLAND  
Attn: Michael Sutton

Schedule I

Transferred Claims

Purchased Portion

100% of the claims that are referenced in the Proofs of Claim (as highlighted in the copy of the Proofs of Claim attached at Schedule 2) and relating to the Purchased Securities described in the attached spreadsheet (plus all interest, costs and fees relating to this claim).

*See attached spreadsheet, which describes:*

- Description of Security Issued by Lehman Brothers Treasury BV
- ISIN / CUSIP
- Blocking Number
- Issuer
- Guarantor
- LBHI Claim Number
- Principal / Notional Amount
- Allowed Amount
- Maturity
- 10<sup>th</sup>, 11<sup>th</sup> and 12<sup>th</sup> Distributions made by LBHI

Description of Security	ISIN/CUSIP	Blocking Number	Issuer	Guarantor	LBHH Claim Number	Principal/Notional Amount	Allowed Amount	Maturity	LBHH 12th Distribution	LBHH 11th Distribution	LBHH 10th Distribution
LB 1Y USD Range Accrual Note \$877 23NOV09	XS0431504745	C43048	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	40647	USD 130,000,000	USD 59,113.51	23NOV09	USD 506.22	USD 604.66	USD 378.06
LB 1Y USD Range Accrual Note \$797 27OCT10	XS032608279	C43172	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	41347	USD 130,000,000	USD 65,429.49	27OCT10	USD 560.32	USD 735.68	USD 418.45
LB 1Y USD Range Accrual Note \$799 27OCT10	XS03260708491	C43089	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	42384	USD 420,000,000	USD 217,124.04	27OCT10	USD 1,859.38	USD 2,441.32	USD 1,388.61
LB 1Y USD Daily Callable Fixed Coupon Note \$981 05MAR09	XS03031706538	C43089	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	42161	USD 400,000,000	USD 234,065.92	05MAR09	USD 1,909.21	USD 2,624.92	USD 1,403.04
LB 1Y USD Range Accrual Note \$889 23NOV09	XS032608279	C43089	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	42161	USD 250,000,000	USD 134,065.92	23NOV09	USD 1,233.73	USD 1,619.86	USD 921.37
LB 1Y HKD Range Accrual Note \$916 14DEC09	XS032608279	C43192	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	43114	AUD 130,000,000	USD 55,611.78	23NOV09	USD 376.24	USD 623.29	USD 355.69
LB 1Y USD Range Accrual Note \$797 27OCT10	XS032608279	C43192	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	43114	USD 400,000,000	USD 32,063.11	27OCT10	USD 376.24	USD 623.29	USD 355.69
LB 1Y HKD Daily Callable Fixed Coupon Note \$974 02MAR09	XS0344074711	C43409	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44051	USD 90,000,000	USD 43,662.14	02MAR09	USD 368.20	USD 472.94	USD 269.00
LB 1Y USD Range Accrual Note \$964 18JAN10	XS0344074711	C43409	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44051	USD 90,000,000	USD 43,662.14	18JAN10	USD 368.20	USD 472.94	USD 269.00
LB 1Y HKD Range Accrual Note \$916 14DEC09	XS032608279	C43409	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44051	USD 100,000,000	USD 67,380.12	14DEC09	USD 400.52	USD 753.55	USD 428.61
LB 1Y USD Range Accrual Note \$797 27OCT10	XS032608279	C43409	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44051	USD 100,000,000	USD 67,380.12	27OCT10	USD 400.52	USD 753.55	USD 428.61
LB 1Y USD Range Accrual Note \$964 18JAN10	XS0344074711	C43409	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44051	USD 100,000,000	USD 67,380.12	18JAN10	USD 400.52	USD 753.55	USD 428.61
LB 1Y USD Range Accrual Note \$964 18JAN10	XS0344074711	C43409	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44051	USD 100,000,000	USD 67,380.12	18JAN10	USD 400.52	USD 753.55	USD 428.61
LB 1Y USD Range Accrual Note \$964 18JAN10	XS0344074711	C43409	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44051	USD 100,000,000	USD 67,380.12	18JAN10	USD 400.52	USD 753.55	USD 428.61
LB 1Y USD Range Accrual Note \$964 18JAN10	XS0344074711	C43409	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44051	USD 100,000,000	USD 67,380.12	18JAN10	USD 400.52	USD 753.55	USD 428.61
LB 1Y USD Range Accrual Note \$964 18JAN10	XS0344074711	C43409	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44051	USD 100,000,000	USD 67,380.12	18JAN10	USD 400.52	USD 753.55	USD 428.61
LB 1Y USD Range Accrual Note \$964 18JAN10	XS0344074711	C43409	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44051	USD 100,000,000	USD 67,380.12	18JAN10	USD 400.52	USD 753.55	USD 428.61
LB 1Y USD Range Accrual Note \$964 18JAN10	XS0344074711	C43409	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44051	USD 100,000,000	USD 67,380.12	18JAN10	USD 400.52	USD 753.55	USD 428.61
LB 1Y USD Range Accrual Note \$964 18JAN10	XS0344074711	C43409	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44051	USD 100,000,000	USD 67,380.12	18JAN10	USD 400.52	USD 753.55	USD 428.61
LB 1Y USD Range Accrual Note \$964 18JAN10	XS0344074711	C43409	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44051	USD 100,000,000	USD 67,380.12	18JAN10	USD 400.52	USD 753.55	USD 428.61
LB 1Y USD Range Accrual Note \$964 18JAN10	XS0344074711	C43409	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44051	USD 100,000,000	USD 67,380.12	18JAN10	USD 400.52	USD 753.55	USD 428.61
LB 1Y USD Range Accrual Note \$964 18JAN10	XS0344074711	C43409	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44051	USD 100,000,000	USD 67,380.12	18JAN10	USD 400.52	USD 753.55	USD 428.61
LB 1Y USD Range Accrual Note \$964 18JAN10	XS0344074711	C43409	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44051	USD 100,000,000	USD 67,380.12	18JAN10	USD 400.52	USD 753.55	USD 428.61</

Page 2

LB 2Y USD Airbag Acctual Note \$888.23NOV09	X90331760454	CAS1655	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	4994.5	USD	150,000.00	USD	82,159.77	23NOV09	USD	703.59	USD	923.79	USD	535.45
LB 2Y USD Range Acctual Note \$778.23OCT09	X90325841368	CAS0091	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	4996.6	USD	100,000.00	USD	55,503.62	23OCT09	USD	472.74	USD	620.70	USD	353.05
LB 2Y USD Range Acctual Note \$959.29DEC09	X90336027909	CAS0041	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	50340	USD	180,000.00	USD	104,246.93	29DEC09	USD	897.02	USD	1,177.76	USD	609.90
LB 2Y USD Airbag Acctual Note \$936.14DEC09	X90331760538	CAS0035	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	50382	USD	350,000.00	USD	201,601.73	23DEC09	USD	1,727.22	USD	2,267.80	USD	1,289.91
LB 2Y USD Airbag Acctual Note \$891.23NOV09	X90331400530	CAS0165	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	50407	HKD	1,000,000.00	USD	67,266.22	14DEC09	USD	576.04	USD	756.33	USD	430.20
LB 2Y USD Airbag Acctual Note \$890.23NOV09	X90331400530	CAS0165	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	50407	HKD	1,000,000.00	USD	71,724.73	23NOV09	USD	614.22	USD	806.46	USD	458.71
LB 2Y USD Airbag Acctual Note \$948.21DEC09	X90331400927	CAS11925	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	50703	USD	200,000.00	USD	85,794.87	21DEC09	USD	821.78	USD	1,078.98	USD	613.72
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X903336250229	CAS00536	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	50835	USD	500,000.00	USD	25,615.97	23NOV09	USD	219.36	USD	258.02	USD	163.82
LB 2Y HKD Airbag Acctual Note \$779.21OCT09	X90331400530	CAS0165	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	50836	HKD	500,000.00	USD	39,671.40	23OCT09	USD	339.73	USD	446.06	USD	243.72
LB 2Y HKD Airbag Acctual Note \$891.23NOV09	X9032602498	CAS0076	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	50873	HKD	1,000,000.00	USD	55,103.30	21DEC09	USD	471.88	USD	619.37	USD	352.41
LB 2Y USD Airbag Acctual Note \$894.21DEC09	X90335742398	CAS0076	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	50879	HKD	120,000.00	USD	69,151.45	23NOV09	USD	592.19	USD	777.53	USD	442.25
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X903336250229	CAS00536	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	50885	USD	1,500,000.00	USD	119,015.70	23OCT09	USD	1,019.21	USD	1,338.20	USD	761.16
LB 2Y HKD Airbag Acctual Note \$897.23NOV09	X90331400530	CAS0165	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	50889	USD	110,000.00	USD	56,355.14	23NOV09	USD	482.90	USD	633.65	USD	360.41
LB 2Y HKD Airbag Acctual Note \$894.21DEC09	X90331400530	CAS0165	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	50899	HKD	1,000,000.00	USD	71,205.13	23NOV09	USD	609.77	USD	800.62	USD	455.39
LB 2Y HKD Airbag Acctual Note \$888.23NOV09	X90331760454	CAS05040	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	50904	USD	100,000.00	USD	37,128.44	09NOV09	USD	317.95	USD	417.46	USD	237.45
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90329373748	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	51250	USD	75,000.00	USD	57,026.21	23NOV09	USD	493.49	USD	647.94	USD	368.54
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	51251	USD	30,000.00	USD	80,000.00	22MAR11	USD	642.27	USD	843.29	USD	479.66
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	51601	HKD	500,000.00	USD	37,232.71	02MAR09	USD	685.09	USD	899.51	USD	511.64
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	51602	HKD	1,000,000.00	USD	67,266.22	14DEC09	USD	576.04	USD	756.33	USD	430.20
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	51628	HKD	1,800,000.00	USD	134,897.96	05MAR09	USD	1,155.21	USD	1,516.77	USD	862.73
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	51772	AUD	200,000.00	USD	85,556.59	05NOV09	USD	732.68	USD	961.99	USD	547.17
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	51773	USD	100,000.00	USD	50,113.51	23NOV09	USD	509.22	USD	664.66	USD	378.06
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	55132	USD	220,000.00	USD	126,777.66	23NOV09	USD	1,085.68	USD	1,425.47	USD	810.80
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	55133	USD	65,000.00	USD	65,000.00	22MAR11	USD	556.63	USD	730.85	USD	415.70
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	55134	USD	400,000.00	USD	276,652.53	23NOV09	USD	2,369.16	USD	3,110.65	USD	1,769.33
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	55214	USD	500,000.00	USD	291,831.13	05MAR09	USD	2,449.02	USD	3,281.15	USD	1,866.31
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	55215	USD	960,000.00	USD	541,898.97	23NOV09	USD	4,649.65	USD	6,093.06	USD	3,466.71
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	55232	USD	150,000.00	USD	87,544.84	05MAR09	USD	740.70	USD	984.34	USD	559.89
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	55282	USD	60,000.00	USD	26,638.46	21DEC09	USD	228.12	USD	299.52	USD	170.36
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	55283	HKD	500,000.00	USD	34,609.58	22OCT09	USD	296.38	USD	389.14	USD	221.34
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	56038	USD	250,000.00	USD	93,471.42	27OCT09	USD	809.46	USD	1,059.98	USD	597.79
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	56521	USD	150,000.00	USD	68,407.24	29DEC09	USD	585.81	USD	769.16	USD	437.49
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	56522	USD	400,000.00	USD	71,724.73	23NOV09	USD	614.22	USD	806.46	USD	458.71
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	56727	USD	80,000.00	USD	36,377.92	23NOV09	USD	311.52	USD	409.02	USD	232.65
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	56728	USD	70,000.00	USD	40,734.55	29DEC09	USD	348.84	USD	448.02	USD	260.52
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	56967	AUD	280,000.00	USD	119,728.23	05NOV09	USD	1,025.75	USD	1,367.78	USD	766.04
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	56968	USD	20,000.00	USD	10,954.64	23NOV09	USD	93.81	USD	123.17	USD	70.06
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57068	USD	100,000.00	USD	55,305.62	22OCT09	USD	472.74	USD	620.70	USD	353.05
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57070	USD	220,000.00	USD	102,818.56	27OCT09	USD	880.50	USD	1,156.08	USD	687.57
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57072	HKD	200,000.00	USD	57,008.81	30NOV09	USD	651.12	USD	837.35	USD	370.35
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57109	AUD	200,000.00	USD	85,556.59	05NOV09	USD	732.68	USD	961.99	USD	547.17
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57110	HKD	1,000,000.00	USD	74,465.11	02MAR09	USD	637.63	USD	837.28	USD	476.24
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57134	USD	50,000.00	USD	22,108.72	21DEC09	USD	190.10	USD	249.60	USD	141.97
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57135	USD	40,000.00	USD	20,492.78	23NOV09	USD	175.49	USD	220.41	USD	131.05
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57136	USD	50,000.00	USD	23,364.96	27OCT09	USD	200.08	USD	262.70	USD	149.42
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57137	HKD	\$80,000.00	USD	37,425.42	02NOV09	USD	320.02	USD	421.37	USD	239.67
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57187	USD	90,000.00	USD	52,526.90	05MAR09	USD	449.82	USD	590.60	USD	335.93
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57196	USD	20,000.00	USD	8,879.49	21DEC09	USD	76.04	USD	99.64	USD	56.78
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57198	USD	40,000.00	USD	22,083.45	23OCT09	USD	189.09	USD	248.28	USD	141.22
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57199	USD	30,000.00	USD	14,020.71	27OCT09	USD	120.06	USD	157.64	USD	89.66
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57209	USD	120,000.00	USD	56,073.75	27OCT09	USD	480.19	USD	630.48	USD	358.61
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57210	HKD	1,030,000.00	USD	58,192.21	27OCT09	USD	502.26	USD	659.45	USD	375.69
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57212	USD	100,000.00	USD	58,192.21	18JAN10	USD	498.34	USD	654.31	USD	372.17
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57213	USD	150,000.00	USD	70,192.19	27OCT09	USD	600.24	USD	788.11	USD	448.27
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57216	HKD	500,000.00	USD	33,633.11	14DEC09	USD	288.02	USD	378.16	USD	215.10
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57231	HKD	620,000.00	USD	42,915.63	23OCT09	USD	367.81	USD	482.53	USD	274.46
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57232	USD	40,000.00	USD	20,678.48	27OCT09	USD	177.08	USD	232.50	USD	132.24
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57233	USD	100,000.00	USD	40,826.94	04JAN10	USD	401.01	USD	526.51	USD	299.48
LB 2Y USD Airbag Acctual Note \$897.23NOV09	X90331760454	CAS05312	Lehman Brothers Treasury, Co. BV	Lehman Brothers Holdings Inc	57238	USD	130,000.00	USD	71,914.07	23NOV09	USD	631.54	USD	842.32	USD	479.11


Schedule 1

Page 4

Schedule 2

Copies of LBHI Proofs of Claim

DB Ref: 19881

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000045803	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-ducker.com">http://www.lehman-ducker.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) LAI KAI MING, DOMINIC & LAI WOO YUK FONG GRACE 10/F. Jade House, 47C Stubbs Road, HONG KONG. Telephone number: 852 25253569 Email Address:		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____	
Name and address where payment should be sent (if different from above) 10/F. Jade House, 47C Stubbs Road, HONG KONG. Telephone number: 852 90403030 Email Address:		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars	
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Creditor holds USD 20,000 in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.</p> <p>Amount of Claim: \$ _____ (as statement above) (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): XS0328586515 (Required)</p> <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: CA73904 (Required)</p> <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 89529 (Required)</p> <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p>			
Date: 20/OCT. 2009.	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Grace Lai LAI WOO YUK FONG GRACE Lai Kai Ming Dominic		<b>FOR COURT USE ONLY</b> <b>FILED / RECEIVED</b> OCT 26 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC



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# Post

HONG KONG POST OFFICE SPEEDPOST 香港郵政特快專遞  
Postage Label No. (郵資標籤號碼): L08L042288 Item No. (郵件編號): BA034463798HK(D)  
Date/Time (日期/時間): 22/10/09 17:11 Office (投寄局): GPO 郵政總局  
Dest. Country (寄達國): US 美國  
Weight (重量): 0.054 KG (公斤) Postage Amount (已付郵資): HK\$127.00




香港郵政 HONGKONG POST 郵件編號 Item No EA 034 463 798 HK

<b>寄件人姓名及地址</b> NAME AND ADDRESS OF SENDER LAI WOU YUK FONG GRACE 10/F Jade House, 47C Stubbs Road, Hong Kong. 電話 / 傳真 90403030 Tel / Fax 2552289 HONG KONG		<b>收件人姓名及地址</b> NAME AND ADDRESS OF ADDRESSEE Epiq Bankruptcy Solutions, LLC Attn: Lahnman Brothers Holdings Claims Processing 757 Third Avenue, 3rd Floor New York, NY 10017 USA 郵遞區號 (如適用) Postal Code (if any) 電話 / 傳真 Tel / Fax	
<b>1 寄件人姓名及地址</b> Country & detailed description of contents		<b>2 重量</b> Weight (kg)	<b>3 體積</b> Volume (cm³)
<b>4 寄件人姓名及地址</b> Country & detailed description of contents		<b>5 重量</b> Weight (kg)	<b>6 體積</b> Volume (cm³)
<b>7 寄件人姓名及地址</b> Country & detailed description of contents		<b>8 重量</b> Weight (kg)	<b>9 體積</b> Volume (cm³)
<b>10 寄件人姓名及地址</b> Country & detailed description of contents		<b>11 重量</b> Weight (kg)	<b>12 體積</b> Volume (cm³)

**遞送收條 DELIVERY RECEIPT**  
(遞送時填寫 To be completed at the time of delivery)  
收件人姓名  
Name of recipient:  
時間  
Time:  
日期  
Date:  
OCT 26 2009  
簽名 / 公司印信  
Signature/Company Chop

請勿剪下此欄 剪下後請將此欄貼在郵件背面  
DO NOT CUT OFF THIS COLUMN. CUT OFF AND PASTE THIS COLUMN ON THE BACK OF THE MAIL.

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OCT 26 2009  
CUSTOMER'S DECLARATION  
寄件人姓名: ADDRESSEE'S COPY

United States Bankruptcy Court/Southern District of New York		LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM	
Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000045804	
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Date: 20/Oct. 2009	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Grace Lai LAI WOO YUK FONG GRACE Lai Kai Ming Dominic		FOR COURT USE ONLY <b>FILED / RECEIVED</b> OCT 26 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC

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# Post

HONG KONG POST OFFICE SPEEDPOST 香港郵政特快專遞  
Postage Label No. (郵資標籤號): L03042288 Item No. (郵件編號): EA034463798HK(D)  
Date/Time (日期/時間): 22/10/09 17:11 Office (投寄局): GPO 郵政總局  
Dest. Country (寄達國): US 美國  
Weight (重量): 0.054 KG (公斤) Postage Amount (已付郵資): HK\$127.00

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請在左邊寫明寄件人姓名及地址  
PLEASE WRITE OR PRINT FIRST


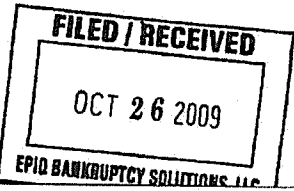
寄件人姓名及地址 NAME AND ADDRESS OF SENDER	
LAI WOU YUK FONG GRACE 10/F Jade House, 47C Stubbs Road, Hong Kong. 電話 / 傳真 90403030 TEL / FAX 25252529	
HONG KONG	
1 內裝物品詳情 Quantity & detailed description of contents	2 總重量 Total weight (kg)
3 內裝物品詳情 Quantity & detailed description of contents	4 總重量 Total weight (kg)
5 寄件人聲明 Sender's Declaration I hereby declare that the contents of this parcel are as stated on the form, and that the parcel is for the use of the addressee named on the form. I accept full responsibility for the contents of this parcel and for any loss or damage to the contents of this parcel.	
寄件人簽名 Sender's Signature Grace Lai	

收件人姓名及地址 NAME AND ADDRESS OF ADDRESSEE	
Epiq Bankruptcy Solutions, LLC Attn: Lehman Brothers Holdings Claims Processing 757 Third Avenue, 3rd Floor New York, NY 10017 電話 / 傳真 Tel / Fax	
郵政編碼 (如適用) Postal Code (if any)	
派遞收條 DELIVERY RECEIPT (派遞時填寫 To be completed at the time of delivery)	
收件人姓名 Name of recipient	日期 Date
時間 Time	日期 Date
簽名 / 公司印 Signature/Company Chop	

派遞收條 DELIVERY RECEIPT

寄件人聲明  
Sender's Declaration

RECEIVED  
OCT 26 2009

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
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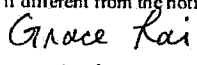
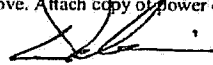
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# Post

HONG KONG POST OFFICE SPEEDPOST 香港郵政特快專遞  
Postage Label No. (郵資標籤號碼): LOKL042288 Item No. (郵件編號): EA034463798K(D)  
Date/Time (日期/時間): 22/10/09 17:11 Office (投寄局): GPO 郵政總局  
Dest. Country (寄達國): US 美國  
Weight (重量): 0.054 KG (公斤) Postage Amount (已付郵資): HK\$127.00

Speed Post 特快專遞		EMS	
HONG KONG POST 郵政總局 Item No. EA 034 463 798 HK			
寄件人姓名及地址 NAME AND ADDRESS OF SENDER LAI WOO YUK TONG GRACE 10/F Jade House, 47C Stubbs Road, HONG KONG. 電話 / 傳真 90403030		收件人姓名及地址 NAME AND ADDRESS OF ADDRESSEE Epiq Bankruptcy Solutions, LLC Attn: Lehman Brothers Holdings Claims Processing 757 Third Avenue, 3rd Floor New York, NY 10017 USA 郵政編碼 (如適用) Postal Code (if any)	
1. 貨物詳情 (Quantity & detailed description of contents)		2. 派遞收條 (DELIVERY RECEIPT) (To be completed at the time of delivery) 收件人姓名 Name of recipient 時間 Time 日期 Date OCT 26 2009	
3. 保價 (Insurance) 保費 (Insured value) 保單號碼 (Policy No.)		4. 簽名 (Signature) 寄件人簽名 (Sender's Signature) 日期 (Date)	



<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al 08-13555 (JMP) 0000045806 	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) LAI KAI MING, DOMINIC & LAI WOO YUK FONG GRACE 10/F. Jade House, 47 C Stubbs Road, HONG KONG. Telephone number: 852-90403030 Email Address:		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____	
Name and address where payment should be sent (if different from above) 10/F. Jade House, 47 C Stubbs Road, HONG KONG. Telephone number: 852-25253569 Email Address:		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars	
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.  Creditor holds USD 20,000 in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.  Amount of Claim: \$ _____ (as statement above) (Required)			
<input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.  International Securities Identification Number (ISIN): XS0341160082 (Required)			
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.  Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: CA73925 (Required)			
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.  Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 89529 (Required)			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		<b>FOR COURT USE ONLY</b> <div style="border: 2px solid black; padding: 10px; margin: 10px auto; width: 150px;"> <b>FILED / RECEIVED</b>                   OCT 26 2009                   EPIQ BANKRUPTCY SOLUTIONS, LLC             </div>	
Date: 20 OCT. 2009	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <div style="display: flex; justify-content: space-between; align-items: center;"> <div style="text-align: center;">                           Grace Lai                          LAI WOO YUK FONG GRACE                     </div> <div style="text-align: center;">                           LAI KAI MING DOMINIC                     </div> </div>		

#### INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

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##### **Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

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# Post

HONG KONG POST OFFICE SPEEDPOST 香港郵政特快專遞  
Postage Label No. (郵資標籤號碼): L001042288 Item No. (郵件編號): EA034463798X(D)  
Date/Time (日期/時間): 22/10/09 17:11 Office (投寄局): GPO 郵政總局  
Dest. Country (寄達國): US 美國  
Weight (重量): 0.054 KG (公斤) Postage Amount (已付郵資): HK\$127.00



香港郵政 HONGKONG POST 郵件編號 Item No EA 034 463 798 HK

寄件人姓名及地址 NAME AND ADDRESS OF SENDER LAI WOU YUK FONG GRACE 10/F Jade House, 47C Stubbs Road, Hong Kong. 電話 / 傳真 90403030 HONG KONG		收件人姓名及地址 NAME AND ADDRESS OF ADDRESSEE Epiq Bankruptcy Solutions, LLC Attn: Lehman Brothers Holdings Claims Processing 757 Third Avenue, 3rd Floor New York, NY 10017 USA 電話 / 傳真 Tel / Fax	
1 寄件人姓名及地址 NAME AND ADDRESS OF SENDER HONG KONG		3 寄件人姓名及地址 NAME AND ADDRESS OF SENDER HONG KONG	
2 內裝物品詳細描述 Quantity & detailed description of contents		4 重量 Weight (kg)	
5 寄件人姓名及地址 NAME AND ADDRESS OF SENDER HONG KONG		6 寄件人姓名及地址 NAME AND ADDRESS OF SENDER HONG KONG	
7 寄件人姓名及地址 NAME AND ADDRESS OF SENDER HONG KONG		8 寄件人姓名及地址 NAME AND ADDRESS OF SENDER HONG KONG	
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NAME AND ADDRESS OF SENDER

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NAME AND ADDRESS OF SENDER

寄件人姓名及地址  
NAME AND ADDRESS OF SENDER

## 遞送收條 DELIVERY RECEIPT

(遞送時填寫 To be completed at the time of delivery)

收件人姓名  
Name of recipient

時間  
Time


日期  
Date

RECEIVED

ION

OCT 26 2009

寄件人姓名及地址  
NAME AND ADDRESS OF SENDER

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
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Date: 20/OTC 2009	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Grace Lai LAI WOO YUK FONG GRACE LAI KAI MING DOMINIC		
		<b>FOR COURT USE ONLY</b> <b>FILED / RECEIVED</b> OCT 26 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC	

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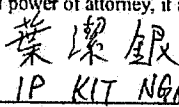
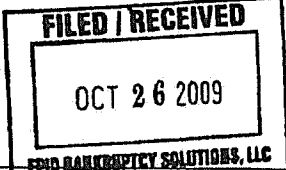


Speed Post  
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Signature/Company Chop

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al 08-13555 (JMP) 0000045814	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) TONG HOI TUNG & IP KIT NGAN ADDRESS: RM 2, 34/F., BLK. D, BEVERLY HILL, 6 BROADWOOD RD., HAPPY VALLEY HONG KONG		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____	
Telephone number: 852-25626230 Email Address: gary@888fishballs.com			
Name and address where payment should be sent (if different from above) AS ABOVE		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars	
Telephone number: _____ Email Address: _____			
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Creditor holds HKD 2,000,000 (equivalent to USD 256,726.23 at the conversion rate of USD/HKD 7.7904 as at September 15, 2008) in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.</p> <p>Amount of Claim: \$ _____ (as statement above) (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): XS0335743398 (Required)</p> <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: CA46772 (Required)</p> <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 89529 (Required)</p> <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p>			
Date: 22-10-2009	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  TONG HOI TUNG  IP KIT NGAN		<b>FOR COURT USE ONLY</b>  OCT 26 2009 EPIC BANKRUPTCY SOLUTIONS, LLC

#### INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

##### **Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

##### **Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

#### DEFINITIONS

##### **Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

##### **Creditor**

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

##### **Claim**

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

##### **Proof of Claim**

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United States Bankruptcy Court  
Southern District of New York  
Lehman Brothers Holdings Claims Processing Center  
C/o Epiq Bankruptcy Solutions, LLC  
757 Third Avenue, 3rd Floor  
New York, NY 10017  
USA

Dear Sirs,

**Re: Lehman Brothers Holdings Inc ("LBHI")  
Chapter 11 Case No. 08-13555 (JMP)**

**REVISED LEHMAN PROGRAM SECURITIES PROOF OF CLAIM –  
HKD DENOMINATED LEHMAN HOLDING**

Please find enclosed Lehman Program Securities Proof of Claim/s ("Proof of Claim") with Clearstream Bank Blocking Number/s below:

CA46772

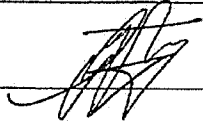
The enclosed Proof of Claim/s contain the correct USD/HKD conversion rate as at 15 September 2008 and shall supersede any Proof of Claim with the same Clearstream Bank Blocking Number/s filed previously.

If you have any questions, or require any further information, please do not hesitate to contact me/us using the contact details stated in the enclosed revised Proof of Claim.

Yours faithfully,

Name/s: TONG HOI TUNG

IP KIT NGAN

Signature/s: 

葉潔銀

Date: 22-10-2009

Enc.

敬啟者：

雷曼兄弟控股有限公司（「雷曼兄弟」）（Leman Brothers Holdings Inc. ("LBHI")）  
第 11 章 檔案編號：08-13555 (JMP)

修正雷曼計劃證券索償證明－港元認購的雷曼證券修正雷曼計劃證券索償證明

隨函附上結算參考編號為 [請參閱背頁] 之雷曼計劃證券索償證明（「索償證明」）。現附上之索償證明載有截至 2008 年 9 月 15 日的正確美元兌港元兌換率，並將取代早前可能已提交的任何同樣結算參考編號之索償證明。

如有任何疑問或需提供更多資料，請參照附奉索償證明上的聯絡資料與我 / 我們聯絡。

客戶姓名： [已列印於英文版本之信函上]

[已列印於英文版本之信函上]

客戶簽署： [請於英文版本之信函上簽署]

[請於英文版本之信函上簽署]

日期： [請於英文版本之信函上填寫]

附件

# Royal Preferred Banking



ABN AMRO Bank N.V.

TONG HOI TUNG & IP KIT NGAN  
D2 34/F BEVERLY HILL  
NO.6 BROADWOOD RD HAPPY VALLEY HONG KONG

Contact : KELVIN CHENG (CWB)  
聯絡人

Telephone : 22022113  
電話號碼

Date : 05/12/07  
日期

## Contract Note - Structured Product Subscription

### 結構性產品認購交易單據

The details of transaction are as follows:  
交易詳情如下:

Investment A/C No. 投資帳戶號碼	: 9808829
Product Name 產品名稱	: LB 2Y HKD Range Accrual Note S947 21DEC09
Product / ISIN Code 產品/國際證券號碼	: 07PLE947QU
Issuer 發行商	: LEHMAN BROTHERS TREASURY CO BV
Underlying 相關資產	: CHINA SHENHUA ENERGY CO LTD -H CHINA COMMUNICATIONS CONST CO-H PING AN INSURANCE CO - H SHS
Coupon Rate (%) 票面息率	: Please refer to the Term Sheet (其細節載於條件單)
Trade Date 交易日	: 05/12/07
Issue Date 發行日	: 19/12/07
Maturity Date 到期日	: 21/12/09
Nominal Amount 面額	: HKD 2,000,000.00
Purchase Price (%) 購入價百分比	: 100.00
Purchased Amount 購入金額	: HKD 2,000,000.00
Commission 佣金	: HKD 0.00
Total Settlement Amount 總結算金額	: HKD 2,000,000.00
Settlement A/C No. 結算帳戶號碼	: 0101093897
Settlement Date 結算日	: 19/12/07

#### Remarks:

- ABN AMRO N.V. (the "Bank") is acting as principal in the above-mentioned transaction.
- This Contract Note should be read in conjunction with the product termsheet of the Structured Product.
- 備註:
- 荷蘭銀行(下稱「本銀行」)為上述交易之主要人。
- 此確認書必須與產品條款單一併閱讀。

COPY

This is computer-generated document, no signature is required.  
此乃電腦系統所發之文件,毋須簽署。


Remarks:

1. As soon as practicable after the Bank has entered into a Transaction with or for your Account, the Bank may send to you an advice, contract note or confirmation of such Transaction. Such advice, contract note or confirmation is provided by the Bank for record purposes only. Any Instructions given or authorised, if accepted by the Bank, are accepted at the time of the same being given or authorised and not at the time of the issue of the contract note or confirmation.
2. You shall examine all advices, contract notes or confirmations as soon as you receive them and if you do not receive them within 7 days of entering into a Transaction, you shall immediately notify the Bank and request a copy. Except for discrepancies of which you notify the Bank within 90 days from the date of such advice, contract note or confirmation, the Bank's records shall be deemed correct and binding on you (subject to the Bank's right to adjust, which may be exercised by the Bank at any time, any entries in the Account or details in the advice, contract note or confirmation where they have been wrongly or mistakenly made by the Bank).
3. If you make any Transaction relating to or otherwise adopt by conduct, the Transaction recorded in such advice, contract note or confirmation, the recorded Transaction is treated as conclusive against you notwithstanding the relevant period for raising objection has not expired.
4. If you change your mailing address, kindly notify ABN AMRO Bank N.V. in writing.
5. The price of investment products can and does fluctuate, and that any individual investment products may experience upward or downward movements, and may even become valueless. There is an inherent risk that losses may be incurred rather than profit made as a result of buying and selling investment products.
6. Except as otherwise indicated in the offering materials for a particular investment, investments are not deposits or other obligations of, or guaranteed or insured by ABN AMRO Bank N.V. or any of their affiliates or subsidiaries, or by any local government or insurance agency, and are subject to investment risks, including possible loss of the principal amount invested.
7. Securities Trading Hours  
Hong Kong Stocks: Monday to Friday, 10:00 a.m. to 12:30 p.m., 2:30 p.m. to 4:00 p.m.  
Asian Stocks: Monday to Friday, 9:00 a.m. to 5:00 p.m. (Hong Kong Business Day)
8. ABN AMRO Bank N.V. Incorporated in Netherlands with limited liability.
9. ABN AMRO Bank N.V. address: 17/F Lincoln House, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong.
10. ABN AMRO Bank N.V. acts as an intermediary unless specified. ABN AMRO (Hong Kong) Nominees Ltd. (a 100% owned subsidiary of ABN AMRO Bank N.V. providing custodian and nominee services) acts as an associated entity of the intermediary.
11. In case of discrepancy between the English and Chinese version, the English version shall prevail.

備註：

1. 本銀行與你的賬戶或為你的賬戶進行一項交易後，將在可行情況下盡快將交易單據、合約單據或交易確認書送給你。本銀行提供的此等交易單據、合約單據或確認書只作記錄之用。客戶發出或授權發出的指示，一經本銀行接受，即以發出或授權發出的時候（而非有關交易單據或確認書發出的時間）為接受指示的時間。
2. 你收到任何交易單據、合約單據或確認書時須立即核對；若你在訂立交易後7天內仍未收到此等交易單據、合約單據或確認書，你須立即通知本銀行，並要求一份副本。除非你在此交易單據、合約單據或確認書日期起90天內，通知本銀行任何錯誤，本銀行的記錄即被視為正確，並對你有約束力（但本銀行有權調整其錯誤作出的任何賬戶登錄或交易單據、合約單據或確認書資料，而本銀行可隨時行使此項權利）。
3. 若你進行獲此等交易單據、合約單據或確認書上記錄的交易或通過行為採納此等交易，則此等已記錄的交易對你而言是屬於確定性的，而不納提出異議的有關期限是否已屆滿。
4. 閣下之通訊地址如有更改，請以書面通知本行。
5. 投資產品價格可能會及確實會波動，而且任何一隻投資產品的價格都可能會上升及下降，甚至變成毫無價值。買賣投資產品有其內在的風險，所以未必一定能夠賺取利潤，反而可能會招致損失。
6. 投資並非一般存款，且存在風險，包括損失本金。再者，一般投資並未獲得ABN AMRO Bank N.V. 或其任何附屬或聯營公司，或任何國家之當地政府，或保險公司的保證或擔保，除非其保證已列明於有關之認購章程中。
7. 股票交易時間  
港股：星期一至星期五，早上十時至下午十二時三十分，下午二時三十分至下午四時正  
亞洲股票：星期一至星期五，早上九時至下午五時（香港辦公日）
8. 荷蘭銀行是一家於荷蘭註冊成立的有限責任公司。
9. 荷蘭銀行地址：香港鰂魚涌英皇道979號太古坊林堉大廈17樓
10. 如非特別指明，荷蘭銀行將作為中介者。ABN AMRO (Hong Kong) Nominees Ltd. (從事提供託管及代理服務的荷蘭銀行全資附屬公司)作為中介者的聯繫實體。
11. 中文譯本如含與英文有異，則以英文為準。

# EXPRESS ENVELOPE

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000045824	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009		 FOR COURT USE ONLY	
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) VANDENBROUCKE PANG LEE, JULIE NO.43 MOORSOM ROAD, JARDINES LOOKOUT, HONG KONG		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____	
Telephone number: (852) 91916468 Email Address: julie9989@gmail.com		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars	
Name and address where payment should be sent (if different from above)			
Telephone number: _____ Email Address: _____			
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		<b>FOR COURT USE ONLY</b> <b>FILED / RECEIVED</b> OCT 26 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC	

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KatharineCheung

Clearstream Banking - CreationOnline

5:21 AM CET

<b>Security Post Release</b>	
<b>Trade Details</b>	
Type of Settlement Transaction	Securities Blocking
Pool Reference	
Function of Message	New Message
Instruction Type	Receive Free
Activity-Status	Settlement-Settled
ISIN Code	XS0348407411
Common Code	034840741
Financial Instrument Description	HKD 21,84 LEHMAN BROS.TREAS 08-2009
Place of Safekeeping	IRVTGB2XGPT
Common Code Type	Single
Reason-Narrative	
Sender's Reference	NONREF
Last Update	10/8/09 10:31 AM
Previous Reference	
Deal Reference	
Common Reference	
Safekeeping Account	89529 - ABN AMRO (HK) NOM.-CONS. BKING CLT
Quantity of Financial Instrument	4,000,000
Quantity Type	Face Amount
Processing Indicator	
Requested Settlement Date	10/8/09
Trade Date/Time	10/8/09
Closing Date	
Priority	Normal Priority
Settlement Amount	
Currency	
Guaranteed Delivery	No
Deal Price	
Deal Price Currency	
Deal Price Format	
Taxable Income Per Share	
Taxable Income Per Share Currency	
Taxable Income Per Share Format	
FX Currency	
Delivery Without Matching	Yes
Deal	
Trano	CA38404
Common	
Transaction Indicator	Settlement Activity
Actual Settled Amount	
Exp./Eff. Settlement Date	10/8/09
Exp./Eff. Value Date	
Best Matching Instruction	
<b>Settlement Parties</b>	
Clearstream Depository	[6B] BKNY MELLON, LDN
BIC Address	IRVTGB2XGPT
Place of Settlement	CEDELULLXXX - Clearstream
Physical Transaction	No
Immediate Release	No
Delivering Agent	Clearstream
Party	89529
Description	UNPUBLISHED
Settlement parties :	
Receiving Agent	Clearstream - 89529
Settlement Processing Narrative	CONSBLOK 000034840741 OCE CONSENT YOUR INX
<b>Additional Information</b>	
Input Media	Internal
References:	



KatharineCheung	Clearstream Banking - CreationOnline	5:21 AM CET
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Type	Reference
Clearstream	02M0H3000613
CANotification	0000000065499145

## Royal Preferred Banking



ABN AMRO Bank N.V.

VANDENBROUCKE PANG LEE, JULIE  
HOUSE 43 MOORSON ROAD  
JARDINE'S LOOKOUT HK

Contact : CALVIN LAU (PST)  
聯絡人

Telephone : 35132628  
電話號碼

Date : 15/02/08  
日期

### Contract Note - Structured Product Subscription

#### 結構性產品認購交易單據

The details of transaction are as follows:  
交易詳情如下:

Investment A/C No. 投資帳戶號碼	: 9805008
Product Name 產品名稱	: LB 1Y HKD Daily Callable Fixed Coupon Note S074 02MAR09
Product / ISIN Code 產品/國際證券號碼	: 08PLE074QU
Issuer 發行商	: LEHMAN BROTHERS TREASURY CO BV
Underlying 相關資產	: CHINA RAILWAY GROUP LTD - H SHARES CHINA TELECOM CORP LTD-H CHINA COMMUNICATIONS CONST CO-H
Coupon Rate (%) 票面息率	: Please refer to the Term Sheet (其細節載於條件單)
Trade Date 交易日	: 15/02/08
Issue Date 發行日	: 29/02/08
Maturity Date 到期日	: 02/03/09
Nominal Amount 面額	: HKD 4,000,000.00
Purchase Price (%) 購入價百分比	: 100.00
Purchased Amount 購入金額	: HKD 4,000,000.00
Commission 佣金	: HKD 0.00
Total Settlement Amount 總結算金額	: HKD 4,000,000.00
Settlement A/C No. 結算帳戶號碼	: 0101102546
Settlement Date 結算日	: 29/02/08

#### Remarks:

- ABN AMRO N.V. (the "Bank") is acting as principal in the above-mentioned transaction.
- This Contract Note should be read in conjunction with the product termsheet of the Structured Product.

#### 備註:

- 荷蘭銀行(下稱「本銀行」)為上述交易之主事人。
- 此項認購書必須與產品條款單併一併閱讀。

This is computer-generated document, no signature is required.  
此乃電腦系統所發之文件,毋須簽署。

Remarks:

1. As soon as practicable after the Bank has entered into a Transaction with or for your Account, the Bank may send to you an advice, contract note or confirmation of such Transaction. Such advice, contract note or confirmation is provided by the Bank for record purposes only. Any instructions given or authorised, if accepted by the Bank, are accepted at the time of the same being given or authorised and not at the time of the issue of the contract note or confirmation.
2. You shall examine all advices, contract notes or confirmations as soon as you receive them and if you do not receive them within 7 days of entering into a Transaction, you shall immediately notify the Bank and request a copy. Except for discrepancies of which you notify the Bank within 90 days from the date of such advice, contract note or confirmation, the Bank's records shall be deemed correct and binding on you (subject to the Bank's right to adjust, which may be exercised by the Bank at any time, any entries in the Account or details in the advice, contract note or confirmation where they have been wrongly or mistakenly made by the Bank).
3. If you make any Transaction relating to or otherwise adopt by conduct, the Transaction recorded in such advice, contract note or confirmation, the recorded Transaction is treated as conclusive against you notwithstanding the relevant period for raising objection has not expired.
4. If you change your mailing address, kindly notify ABN AMRO Bank N.V. in writing.
5. The price of investment products can and does fluctuate, and that any individual investment products may experience upward or downward movements, and may even become valueless. There is an inherent risk that losses may be incurred rather than profit made as a result of buying and selling investment products.
6. Except as otherwise indicated in the offering materials for a particular investment, investments are not deposits or other obligations of, or guaranteed or insured by ABN AMRO Bank N.V. or any of their affiliates or subsidiaries, or by any local government or insurance agency, and are subject to investment risks, including possible loss of the principal amount invested.
7. Securities Trading Hours  
Hong Kong Stocks: Monday to Friday, 10:00 a.m. to 12:30 p.m., 2:30 p.m. to 4:00 p.m.  
Asian Stocks: Monday to Friday, 9:00 a.m. to 5:00 p.m. (Hong Kong Business Day)
8. ABN AMRO Bank N.V. Incorporated in Netherlands with limited liability.
9. ABN AMRO Bank N.V. address: 17/F Lincoln House, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong.
10. ABN AMRO Bank N.V. acts as an intermediary unless specified. ABN AMRO (Hong Kong) Nominees Ltd. (a 100% owned subsidiary of ABN AMRO Bank N.V. providing custodian and nominee services) acts as an associated entity of the intermediary.
11. In case of discrepancy between the English and Chinese version, the English version shall prevail.


備註：

1. 本銀行與你的賬戶或為你的賬戶進行一項交易後，將在可行情況下盡快將交易單據、合約單據或交易確認書送交給你。本銀行提供的此等交易單據、合約單據或確認書只作記錄之用。客戶發出或授權發出的指示，一經本銀行接受，即以發出或授權發出的時候（而非有關交易單據或確認書發出的時間）為接受指示的時間。
2. 你收到任何交易單據、合約單據或確認書時須立即核對；若你在訂立交易後7天內仍未收到此等交易單據、合約單據或確認書，你須立即通知本銀行，並要求一份副本。除非你在此交易單據、合約單據或確認書日期起90天內，通知本銀行任何錯誤，本銀行的記錄即被視為正確，並對你有約束力（但本銀行有權調整其錯誤作出的任何賬戶登錄或交易單據、合約單據或確認書資料，而本銀行可隨時行使此項權利）。
3. 若你進行此等交易單據、合約單據或確認書上記錄的交易或通過行為採納此等交易，則此等已記錄的交易對你而言是屬於確定性的，而不論提出異議的有關期限是否已屆滿。
4. 閣下之通訊地址如有更改，請以書面通知本行。
5. 投資產品價格可能會及確實會波動，而且任何一隻投資產品的價格都可能會上升及下降，甚至變成毫無價值。買賣投資產品有其內在的風險，所以未切一定能夠賺取利潤，反而可能會招致損失。
6. 投資並非一般存款，且存在風險，包括損失本金。再者，一般投資並未獲得ABN AMRO Bank N.V.或其任何附屬或聯營公司，或任何國家之當地政府，或保險公司的保證或擔保，除非其保證已列明於有關之認購章程中。
7. 股票交易時間  
港股：星期一至星期五，早上十時至下午十二時三十分，下午二時三十分至下午四時正  
亞洲股票：星期一至星期五，早上九時至下午五時（香港辦公日）
8. 荷蘭銀行是一家於荷蘭註冊成立的有限責任公司。
9. 荷蘭銀行地址：香港鰂魚涌英皇道979號太古坊林荷大廈17樓
10. 如非特別指明，荷蘭銀行將作為中介者。ABN AMRO (Hong Kong) Nominees Ltd. (從事提供託管及代理服務的荷蘭銀行全資附屬公司)作為中介者的聯繫實體。
11. 中文譯本如含義與英文有異，則以英文為準。

**US - ZYP**

# EXPRESS ENVELOPE

4 of 4

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000045836	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) FUNG SIU PING, EDE 15C, BIK 16, CITY ONE, SHATIN, N.T., HONG KONG Telephone number: +852 91029902 Email Address: ede.fung@RBS.com		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____	
Name and address where payment should be sent (if different from above) Telephone number: _____ Email Address: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars	
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Creditor holds USD 70, 000 in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.</p> <p>Amount of Claim: \$ _____ (as statement above) (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): XS0336415913 (Required)</p> <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: CA46878 (Required)</p> <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 89529 (Required)</p> <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p> <p>Date: 22 Oct 2009 Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. FUNG, SIU PING EDE</p>			
		<b>FOR COURT USE ONLY</b> <b>FILED / RECEIVED</b> OCT 26 2009 EPIQ BANKRUPTCY SOLUTIONS, LLC	

#### INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

##### **Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

##### **Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

#### DEFINITIONS

##### **Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

##### **Creditor**

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

##### **Claim**

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

##### **Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

**Lehman Brothers Holdings Claims Processing  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, PO Box 5076  
New York, NY 10150-5076**

##### **Lehman Programs Security**

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

#### INFORMATION

##### **Acknowledgment of Filing of Claim**


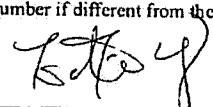
To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

##### **Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.



3 of 4

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000045837 	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) <b>FUNG SIU PING, EDE</b> <b>15C, BIK 16, CITY ONE, SHATIN, N.T., HONG KONG</b>		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____	
Telephone number: <b>+852 91029902</b> Email Address: <b>ede.fung@RBS.com</b>		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars	
Name and address where payment should be sent (if different from above)  Telephone number: _____ Email Address: _____			
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.  Creditor holds USD 100,000 in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.  Amount of Claim: \$ _____ (as statement above) (Required)			
<input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.  International Securities Identification Number (ISIN): <b>XS0326608279</b> (Required)			
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.  Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: <b>CA46416</b> (Required)			
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.  Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: <b>89529</b> (Required)			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		<b>FOR COURT USE ONLY</b> <div style="border: 2px solid black; padding: 10px; margin: 0 auto; width: 150px;"> <b>FILED / RECEIVED</b>  <b>OCT 26 2009</b>  <b>EPIQ BANKRUPTCY SOLUTIONS, LLC</b> </div>	
Date: <b>22 Oct 2009</b>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  <b>FUNG, SIU PING EDE</b>		



#### INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

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##### **Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

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##### **Proof of Claim**

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**Lehman Brothers Holdings Claims Processing  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, PO Box 5076  
New York, NY 10150-5076**

##### **Lehman Programs Security**

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

#### INFORMATION

##### **Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

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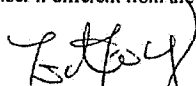
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# EXPRESS ENVELOPE

2 of 4

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000045838	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009		 Y	
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) FUNG SIU PING, EDE 15C, BIK16, CITY ONE, SHATIN, N.T., HONG KONG		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____	
Telephone number: +852 91029902 Email Address: ede.fung@KBS.com			
Name and address where payment should be sent (if different from above)		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars	
Telephone number: _____ Email Address: _____			
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Creditor holds HKD 800, 000 (equivalent to USD 102, 690. 49 at the conversion rate of USD/HKD 7.7904 as at September 15, 2008) in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.</p> <p>Amount of Claim: \$ _____ (as statement above) (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p> <p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): XS0326026498 (Required)</p> <p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: CA46104 (Required)</p> <p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 89529 (Required)</p> <p>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.</p> <p>Date: 22 Oct 2009</p> <p>Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.</p> <p> FUNG, SIU PING EDE</p>			
		<b>FOR COURT USE ONLY</b>  <b>FILED / RECEIVED</b>  OCT 26 2009  EPIQ BANKRUPTCY SOLUTIONS, LLC	

#### INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

##### **Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

##### **Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

#### DEFINITIONS

##### **Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

##### **Creditor**

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

##### **Claim**

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

##### **Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

**Lehman Brothers Holdings Claims Processing  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, PO Box 5076  
New York, NY 10150- 5076**

##### **Lehman Programs Security**

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

#### INFORMATION

##### **Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

##### **Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.



Schedule 3

Schedule of 7<sup>th</sup>, 8<sup>th</sup>, 9<sup>th</sup>, and 10<sup>th</sup> Distributions Received From Lehman Brothers Treasury BV

DB Ref: 19881

[illegible]